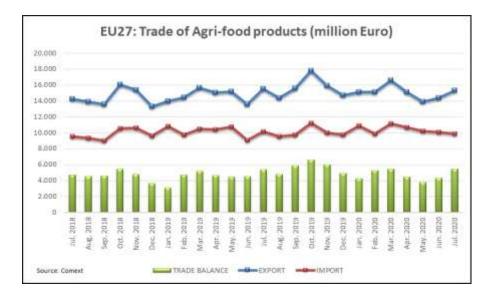


## MONITORING EU AGRI-FOOD TRADE: DEVELOPMENTS JANUARY-JULY 2020



#### JANUARY - JULY 2020: EU27 AGRI-FOOD TRADE GROWTH DRIVEN BY EXPORTS

During the first seven months of 2020, EU27 agri-food trade (exports plus imports) reached a value of **EUR 178.2 billion**; i.e. 2% more than in January-July 2019. EU27 exports increased by 2.1% compared to the corresponding period in 2019, reaching **EUR 105.5 billion**. EU27 imports attained **EUR 72.6 billion**, 1.7% higher than the same seven months period in 2019. The monthly values of EU27 exports have continued to further increase in July (+7% after a 3% rise in June), whereas the monthly value of EU imports have kept further decreasing (-2% after -1% in June) following the downward trend started in April this year.

and Rural Development

July 202

January - July 2020: EU27 Agri-food trade growth driven by exports

EU27 EXPORTS

EU27 IMPORTS

TABLES

**EU27 does not include the United Kingdom** which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country in this publication, for the current period and the reference periods, although single market conditions still applied to the UK. UK trade data July be underestimated at the time of reporting and official statistics July be corrected at later stage.

Data source: Eurostat COMEXT Extraction date for statistics: 16/10/2020

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https://ec.europa.eu/info/foodfarming-fisheries/trade/trade-andinternational-policy-analysis

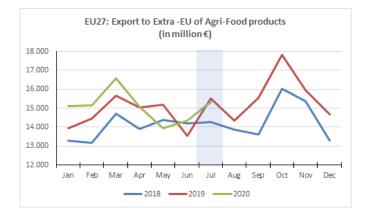
#### **EU27** EXPORTS: FALLING EXPORTS TO THE UK AND THE US MITIGATED BY HIGHER SALES TO CHINA AND SOME NEIGHBOURHOOD COUNTRIES

On a year over year basis, the highest increases in export values (January-July 2020 compared to January-July 2019) continued to be recorded in trade with **China** (EUR +2 547 million, +34%). Tripled increase in EU27 export value of pig meat is reflected in the EU27 overall rise in exports of pig meat (The first case of African Swine Fever in Germany was detected in September). Other products with highest gains in export values to China continued to be wheat (+ EUR 295 million representing 20% of the EU27 overall increase of wheat exports), offal meat (+27%), infant food (+14%) and barley (+106%).

**Saudi Arabia** (+562, +30%) came second with EU exports going back to its high level in 2018, boosted by increased trade in barley, wheat, live animals and some dairy products (butter and other fats).

Other top destinations, for which the value of EU27 agri-food exports have increased most since January 2020 (EUR million), were **Morocco** (+368, +35%) and **Algeria** (+337, +23%) - in both cases driven by increased exports of cereals (mainly wheat) and of certain dairy products (Algeria –milk and cream, Morocco- cheese and curd, butter and other fats). EU27 exports continued to increase significantly as well to Switzerland (+365, +7% - wide range of agri-food products).

For the first seven months of 2020, EU27 continued to record major export gains to Ukraine (+275, +20%), Nigeria (+233, +47%- wheat) and Norway (+199, +8%).



On the other hand, for the period January-July 2020, the EU27 export values fell most to the **United States** (-452, -4%) compared to the same period in 2019, despite the fact that the monthly values of the EU27 exports went up by 27% from the level in June 2020. The overall reduction since

January was primarily driven by a significant fall in EU27 exports of spirits (-18%) and wine (-13%). Other product categories that reported relatively important losses included fruit juices (-48%), cheese (-11%), and tropical fruit (-29%). On the other hand, solid growth in exports of product categories such as pasta and pastry (+16%), preparations of vegetables and fruit (+8%), as well as vegetable oils (+67%) partially compensated for those falls.

Similarly, for the period January-July 2020, the EU27 export values to **the United Kingdom** (-359, -1%) continued to steadily decline in comparison to January-July 2019, though this downward trend was partially mitigated by slight increases displayed in the monthly values of EU27 exports (in July 2020-1% up in comparison to the previous month). Decreasing exports have been primarily driven by important drops in sales of wine (-14%), poultry meat (-13%), butter (-35%), preparations of fruit and vegetables (-6%) and live animals (-32%). On the other hand, product categories such as pasta and pastry (+7%), oilcakes (+55%) and wheat (+90%) reported major exports gains.

Other destinations, for which the value of EU27 agri-food exports have decreased most since January 2020, remained to be **Hong Kong** (-288, -17%) and **Singapore** (-284, -25%) - in both cases, this was driven by reduced sales of wine and spirits. EU agri-food exports continued to fall significantly to Lebanon (-233, -40%), but as well to India (-29%), Cambodia (-54%), Thailand (-16%) and Indonesia (-21%).

The most important EU27 export destinations in the first seven months of 2020 were the UK, the USA, China, Switzerland and Japan. More than 52% of EU agri-food exports went to these five countries.

#### CONTINUED STRONG GROWTH OF EU27 EXPORTS OF CEREALS AND PIGMEAT UNTIL JULY 2020

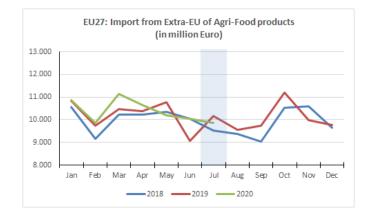
Looking at product categories, the increase in export values (January-July 2020 compared to January-July 2019, EUR million) was driven by continued exceptionally high exports of **pig meat** (+1803, +47% - principally to China); **wheat** (+1599, +54%) and **coarse grains** (+454, +36%)following increased availability and strengthened international demand from the neighbourhood countries, but also to Africa and China. Other product categories that displayed solid growth rates include pet food (+316, +13%); rapeseed and sunflower oils (+325, +20%); pasta and pastry (+322, +7%); and infant food (+286, +7%). On the other hand, significant reductions in EU exports in value terms are to be noted in sectors most affected by decreasing trade with the US and the UK as well as by the economic crisis sparked by COVID-19. Biggest losses continued to be reported in sales of **wine** (-1162, -13%), **spirits and liqueurs** (-1106, -24%), raw hides and skins (-650, -70%), cotton (-308, -37%), chocolate and confectionary (-225, -5%).

The top EU agri-food export products in the period January-July 2020 included wine, pig meat, infant food, pasta and pastry, as well as wheat. These products accounted for more than 26% of EU27 total agri-food exports.

#### STRONG INCREASE OF IMPORTS FROM INDONESIA AND MALAYSIA

During the first seven months of 2020, the value of EU27 agri-food imports has increased by 1.7% (compared to January-July 2019). Continued strong rise of palm oil imports has placed Indonesia (+622, +28%) and Malaysia (+352, +34%) as the first and fifth top origin with the biggest increases. Canada (+590, +59%) came second with high imports of rape and colza seeds wheat (+56%) and soya beans (+250%), (+119%). Other major increases included Brazil (+519, +8% - soya beans), and Turkey (+404, +18% - nuts and citrus fruit, preparations of vegetables and fruit). Other origins for which the value of EU27 agri-food imports increased most, were Cote d'Ivoire (+274, +14% - cocoa beans), Russian Federation (+167, +21%- sunflower seeds, oilcakes), Morocco (+161, +10%- fruit and tropical fruit) and Peru (+156, +13% - tropical fruit).

For the period January-July 2020, the value of monthly imports from the United Kingdom continued to fall most (-927, -10%) compared to the same period in 2019. While decreasing imports from the UK have affected the majority of agri-food products, the highest losses were continuously reported for spirits and liqueurs (-24%), pasta and pastry (-16%), and chocolate and confectionary (-13%). Other countries, for which EU27 imports decreased most in value terms, include Ukraine (-457, -12%; decline largely driven by falling imports of wheat, but imports of sunflower oil and oilseeds on rise); and the United States (-451, -7% - mainly driven by reductions in soybeans and oilcake imports). Decreasing imports continued to be also reported for India (-253, -15% - other feed and feed ingredients, oilcakes); Australia (-175, -17%; oilseeds, wool); Singapore (-108, -42% - malt extract; Nigeria (-84, -23% - cocoa beans) and Mexico (-81, -12% - beer, spirits, fruit).



The top EU agri-food origins in the seven months period include the UK, Brazil, USA, Ukraine and China. These countries have accounted for almost 38% of EU27 agri-food imports.

# **EU27** IMPORT INCREASE DRIVEN BY FRUIT, PALM OIL AND OILSEEDS

Looking at product categories, since the beginning of 2020, the highest increases in import values were reported for **fresh and dried tropical fruit** (+767, +10%), oilseeds other than soybeansmainly **rapeseed and sunflower seeds** (+539, +27%), **palm and palm kernel oil** (+523, +18%), fatty acids and waxes (+497, +36%) and fruit fresh and dried (+374, +10%).

On the other hand, imports of **coarse grains** (-850, -32%), **oilcakes** (-420, -10%), **spirits and liqueurs** (-349, -19%), bovine meat (-267, -22%), wool and silk (-225, -36%) have continued to decrease most in value terms. Furthermore, EU27 import values of raw tobacco, infant food and meat preparations have remained on a downward trend.

The top EU agri-food import products in the first seven months of 2020 included fruit (tropical and other than citrus), unroasted coffee and tea, oilcakes, palm and palm kernel oil. These products accounted for nearly 32% of EU27 agri-food imports.

As a result, the agri-food export surplus during the period January-July 2020 stood at EUR **32.9 billion**, an increase by 3% compared to the corresponding period in 2019, despite the Covid-19 crisis. This net trade balance remained boosted by continued strong exports of **pig meat**, **wheat** and **coarse grains**. It also mitigated the negative impact of decreasing exports of important product categories such as **wine**, **spirits**, **raw hides and skins**.

		Yearly data		м	onthly data	
PARTNER/PERIOD	Share 2019	2018	2019	Jan-20 - Jul-20	Differ Jan-20 - J Jan-19	Jul-20 to
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,00	168.963	181.728	105.523	2.143	2,1
China	8,0	10.476	14.478	9.925	2.547	34,5
Saudi Arabia	2,0	3.660	3.660	2.454	562	29,7
Morocco	1,0	1.459	1.756	1.410	368	35,3
Switzerland	4,6	8.097	8.365	5.304	365	7,4
Algeria	1,4	2.634	2.493	1.803	337	23,0
Ukraine	1,4	2.039	2.455	1.602	275	20,7
Nigeria	0,5	768	962	728	233	47,1
Norway	2,5	4.290	4.455	2.764	199	7,8
Korea, Republic of	1,6	2.837	2.968	1.857	133	7,7
Iran, Islamic Republic of	0,3	477	578	488	128	35,4
Turkey	1,9	2.993	3.414	1.833	-101	-5,2
Indonesia	0,5	758	931	430	-112	-20,7
Thailand	0,6	991	1.170	589	-112	-16,0
Cambodia	0,2	301	324	107	-124	-53,7
India	0,4	651	744	323	-131	-28,8
Lebanon	0,5	979	914	354	-233	-39,6
Singapore	1,1	1.923	1.943	846	-284	-25,2
Hong Kong	1,5	3.152	2.797	1.366	-288	-17,4
United Kingdom	22,7	41.404	41.251	23.348	-359	-1,5
United States	12,0	19.842	21.845	12.193	-452	-3,6
other countries	35,3	59.230	64.226	35.797	-809	-0,9

#### TABLE 1: EU27 AGRI-FOOD EXPORTS - MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

## TABLE 2: EU27 AGRI-FOOD EXPORTS - TOP 20 DESTINATIONS

		Yearly data		м	onthly data	
PARTNER/PERIOD	Share 2019	2018	2019	Jan-20 - Jul-20	Differ Jan-20 - Jan-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	168.963	181.728	105.523	2.143	2,1
United Kingdom	22,7	41.404	41.251	23.348	-359	-1,5
United States	12,0	19.842	21.845	12.193	-452	-3,6
China	8,0	10.476	14.478	9.925	2.547	34,5
Switzerland	4,6	8.097	8.365	5.304	365	7,4
Japan	4,0	6.276	7.277	4.170	-85	-2,0
Russian Federation	3,9	6.485	7.028	3.872	-55	-1,4
Norway	2,5	4.290	4.455	2.764	199	7,8
Saudi Arabia	2,0	3.660	3.660	2.454	562	29,7
Canada	2,0	3.347	3.548	1.991	0	0,0
Korea, Republic of	1,6	2.837	2.968	1.857	133	7,7
Turkey	1,9	2.993	3.414	1.833	-101	-5,2
Algeria	1,4	2.634	2.493	1.803	337	23,0
Australia	1,7	2.860	2.999	1.774	87	5,2
Ukraine	1,4	2.039	2.455	1.602	275	20,7
Morocco	1,0	1.459	1.756	1.410	368	35,3
Hong Kong	1,5	3.152	2.797	1.366	-288	-17,4
United Arab Emirates	1,3	2.205	2.387	1.243	-39	-3,0
Israel	1,1	1.843	2.013	1.219	41	3,5
Egypt	1,0	1.442	1.878	1.097	30	2,8
South Africa	1,0	1.452	1.733	973	-25	-2,5
Other countries	23,6	40.169	42.927	23.325	-1.398	-3,7

PRODUCT/PERIOD	Share 2019	2018	2019	Jan-20 - Jul-20	Differe Jan-20 - Ja Jan-19 - J	ul-20 to
	%	mio €	mio €	mio €	mio€	%
Extra-EU27	100,0	168.963	181.728	105.523	2.143	2,1
Pig meat, fresh, chilled and frozen	4,4	5.650	7.941	5.662	1.803	46,7
Wheat	3,0	3.825	5.462	4.560	1.599	54,0
Cereals, other than wheat and rice	1,3	2.056	2.360	1.718	454	35,9
Pet food	2,8	4.795	5.047	3.261	356	12,3
Vegetable oils other than palm & olive oil	1,5	2.788	2.663	1.906	325	20,5
Pasta, pastry, biscuits and bread	4,6	7.670	8.339	4.861	322	7,1
Infant food and other cereals, flour, starch or milk prep	4,7	8.041	8.471	5.259	290	5,8
Milk powders and whey	2,6	4.104	4.767	3.066	259	9,2
Cigars and cigarettes	2,4	3.855	4.295	2.709	234	9,4
Offal, animal fat and other meats, fresh, chilled and frozen	1,8	2.720	3.304	1.991	192	10,7
Cut flowers and plants	0,8	1.357	1.468	800	-95	-10,6
Malt	0,6	948	1.016	492	-119	-19,4
Beet and cane sugar	0,4	1.288	666	294	-125	-29,9
Poultry meat, fresh, chilled and frozen	1,6	2.845	2.984	1.534	-159	-9,4
Live animals	1,7	3.130	3.165	1.491	-176	-10,6
Chocolate, confectionery and ice cream	4,6	7.895	8.419	4.295	-225	-5,0
Cotton, flax and hemp, and plaiting materials	0,8	934	1.399	519	-308	-37,3
Raw hides, skins and furskins	0,7	1.390	1.272	285	-650	-69,6
Spirits and liqueurs	4,6	7.479	8.408	3.510	-1.106	-24,0
Wine, Vermouth, Cidre and Vinegar	8,3	14.574	15.163	7.426	-1.162	-13,5
other products	46,84	81.618	85.118	49.886	434	1,4,

#### TABLE 3: EU27 AGRI-FOOD EXPORTS - MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

## TABLE 4: EU27 AGRI-FOOD EXPORTS - TOP 20 PRODUCT CATEGORIES

		Yearly dat	а	Мо	Monthly data			
PRODUCT/PERIOD	Share 2019	2018	2019	Jan-20 - Jul-20	Differe Jan-20 - Ja Jan-19 - J	Jul-20 to		
	%	mio €	mio €	mio€	mio€	%		
Extra-EU27	100,0	168.963	181.728	105.523	2.143	2,1		
Wine, Vermouth, Cidre and Vinegar	8,3	14.574	15.163	7.426	-1.162	-13,5		
Pig meat, fresh, chilled and frozen	4,4	5.650	7.941	5.662	1.803	46,7		
Infant food and other cereals, flour, starch or milk preparations	4,7	8.041	8.471	5.259	290	5,8		
Pasta, pastry, biscuits and bread	4,6	7.670	8.339	4.861	322	7,1		
Wheat	3,0	3.825	5.462	4.560	1.599	54,0		
Food preparations, not specified	4,0	6.956	7.350	4.422	138	3,2		
Chocolate, confectionery and ice cream	4,6	7.895	8.419	4.295	-225	-5,0		
Preparations of vegetables, fruit or nuts	4,0	6.817	7.247	4.053	-92	-2,2		
Cheese	3,3	5.662	6.065	3.548	139	4,1		
Spirits and liqueurs	4,6	7.479	8.408	3.510	-1.106	-24,0		
Vegetables, fresh, chilled and dried	3,2	5.556	5.806	3.414	101	3,1		
Pet food	2,8	4.795	5.047	3.261	356	12,3		
Waters and soft drinks	3,1	5.154	5.556	3.226	-75	-2,3		
Milk powders and whey	2,6	4.104	4.767	3.066	259	9,2		
Cigars and cigarettes	2,4	3.855	4.295	2.709	234	9,4		
Meat preparations	2,3	4.222	4.269	2.407	15	0,6		
Fruit, fresh or dried, excl. citrus & tropical fruit	2,2	3.688	3.965	2.240	33	1,5		
Beer	2,0	3.394	3.572	2.042	-69	-3,3		
Offal, animal fats and other meats, fresh, chilled and frozen	1,8	2.720	3.304	1.991	192	10,7		
Vegetable oils other than palm & olive oil	1,5	2.788	2.663	1.906	325	20,5		
Other products	30,6	54.119	55.619	31.665	-935	-2,9		

		Yearly data		м	onthly data	
PARTNER/PERIOD	Share 2019	2018	2019	Jan-20 - Jul-20	Differ Jan-20 Jan-19 -	Jul-20 to
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.809	121.673	72.643	1.223	1,7
Indonesia	3,2	4.177	3.904	2.828	622	28,2
Canada	1,7	1.627	2.052	1.587	590	59,2
Brazil	8,8	11.004	10.760	6.894	519	8,1
Turkey	3,4	4.021	4.196	2.683	404	17,7
Malaysia	1,5	1.799	1.784	1.384	352	34,1
Côte d'Ivoire	2,7	3.125	3.265	2.217	274	14,1
Russian Federation	1,2	1.521	1.510	976	167	20,6
Morocco	1,9	2.215	2.304	1.739	161	10,2
Peru	1,8	1.956	2.251	1.353	156	13,0
Chile	1,6	1.973	1.930	1.333	129	10,7
Uruguay	0,4	489	511	236	-74	-23,8
Malawi	0,2	280	265	120	-74	-38,3
Mexico	1,0	1.023	1.187	575	-81	-12,4
Nigeria	0,5	549	574	283	-84	-22,9
Singapore	0,3	339	424	150	-108	-41,9
Australia	1,1	1.627	1.388	860	-175	-16,9
India	2,1	2.621	2.610	1.453	-253	-14,8
United States	8,4	10.389	10.204	5.706	-451	-7,3
Ukraine	5,8	5.416	7.033	3.421	-457	-11,8
United Kingdom	13,8	16.524	16.747	8.489	-927	-9,8
other countries	38,4	46.134	46.777	28.357	534	1,4,

#### TABLE 5: EU27 AGRI-FOOD IMPORTS - MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

## TABLE 6: EU27 AGRI-FOOD IMPORTS - TOP 20 ORIGINS

		Yearly data		Monthly data			
PARTNER/PERIOD	Share 2019	2018	2019	Jan-20 - Jul-20	Differ Jan-20 - Jan-19	Jul-20 to	
	%	mio €	mio €	mio €	mio €	%	
Extra-EU27	100,0	118.809	121.673	72.643	1.223	1,7	
United Kingdom	13,8	16.524	16.747	8.489	-927	-9,8	
Brazil	8,8	11.004	10.760	6.894	519	8,1	
United States	8,4	10.389	10.204	5.706	-451	-7,3	
Ukraine	5,8	5.416	7.033	3.421	-457	-11,8	
China	4,4	4.970	5.346	3.164	1	0,0	
Indonesia	3,2	4.177	3.904	2.828	622	28,2	
Turkey	3,4	4.021	4.196	2.683	404	17,7	
Switzerland	3,8	4.467	4.598	2.574	4	0,2	
Argentina	3,6	4.387	4.357	2.500	126	5,3	
Côte d'Ivoire	2,7	3.125	3.265	2.217	274	14,1	
Morocco	1,9	2.215	2.304	1.739	161	10,2	
Canada	1,7	1.627	2.052	1.587	590	59,2	
India	2,1	2.621	2.610	1.453	-253	-14,8	
Malaysia	1,5	1.799	1.784	1.384	352	34,1	
Viet Nam	1,8	2.217	2.134	1.377	93	7,2	
Peru	1,8	1.956	2.251	1.353	156	13,0	
Chile	1,6	1.973	1.930	1.333	129	10,7	
South Africa	1,6	2.073	2.002	1.225	87	7,6	
Colombia	1,6	1.867	1.935	1.184	29	2,5	
Russian Federation	1,2	1.521	1.510	976	167	20,6	
Other countries	25,3	30.460	30.753	18.557	-403	-2,9	

	١	early data	1	м	Monthly data			
PRODUCT/PERIOD	Share 2019	2018	2019	Jan-20 - Jun-20	Differe Jan-20 - Ja Jan-19 - J	un-20 to		
	%	mio €	mio €	mio €	mio €	%		
Extra-EU27	100,0	118.809	121.673	72.643	1.223	1,7		
Tropical fruit, fresh or dried, nuts and spices	10,6	12.187	12.875	8.172	767	10,4		
Oilseeds, other than soyabeans	3,5	3.595	4.297	2.563	539	26,6		
Palm & palm kernel oil	4,0	5.427	4.843	3.384	523	18,3		
Fatty acids and waxes	2,0	2.391	2.417	1.890	497	35,7		
Fruit, fresh or dried, excl. citrus & tropical fruit	4,6	5.552	5.581	3.996	374	10,3		
Citrus fruit	1,3	1.812	1.576	1.050	323	44,5		
Vegetable oils other than palm & olive oil	2,5	2.389	2.997	2.047	302	17,3		
Soyabeans	3,9	4.872	4.719	3.186	290	10,0		
Ethanol	0,5	514	640	532	204	62,1		
Cocoa beans	3,3	3.770	4.058	2.584	163	6,7		
Waters and soft drinks	1,3	1.461	1.546	838	-93	-10,0		
Vegetables, fresh, chilled and dried	3 <mark>,8</mark>	4.268	4.607	2.836	-99	-3,4		
Infant food and other cereals, flour, starch or milk preparations	1,0	1.127	1.245	638	-110	-14,7		
Meat preparations	1,1	1.374	1.370	716	-120	-14,3		
Raw tobacco	1,9	2.383	2.371	1.273	-221	-14,8		
Wool and silk	0,7	992	897	393	-225	-36,5		
Bovine meat, fresh, chilled and frozen	1,7	2.024	2.026	955	-267	-21,9		
Spirits and liqueurs	2,9	3.524	3.554	1.522	-349	-18,7		
Oilcakes	5,5	6.782	6.705	3.617	-420	-10,4		
Cereals, other than wheat and rice	3,6	3.959	4.394	1.819	-850	-31,8		
other countries	40,2	48.405	48.954	28.634	-4	0,0		

#### TABLE 7: EU27 AGRI-FOOD IMPORTS - MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

### TABLE 8: EU27 AGRI-FOOD IMPORTS - TOP 20 PRODUCT CATEGORIES

	١	early data	1	М	onthly data	
PRODUCT/PERIOD	Share 2019	2018	2019	Jan-20 - Jun-20	Differe Jan-20 - Ja Jan-19 - J	un-20 to
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.809	121.673	72.643	1.223	1,7
Tropical fruit, fresh or dried, nuts and spices	10,6	12.187	12.875	8.172	767	10,4
Fruit, fresh or dried, excl. citrus & tropical fruit	4,6	5.552	5.581	3.996	374	10,3
Unroasted coffee, tea in bulk & mate	5,1	6.328	6.189	3.799	67	1,8
Oilcakes	5,5	6.782	6.705	3.617	-420	-10,4
Palm & palm kernel oil	4,0	5.427	4.843	3.384	523	18,3
Soyabeans	3,9	4.872	4.719	3.186	290	10,0
Vegetables, fresh, chilled and dried	3,8	4.268	4.607	2.836	-99	-3,4
Cocoa beans	3,3	3.770	4.058	2.584	163	6,7
Oilseeds, other than soyabeans	3,5	3.595	4.297	2.563	539	26,6
Preparations of vegetables, fruit or nuts	2,8	3.309	3.427	2.080	138	7,1
Vegetable oils other than palm & olive oil	2,5	2.389	2.997	2.047	302	17,3
Fatty acids and waxes	2,0	2.391	2.417	1.890	497	35,7
Cereals, other than wheat and rice	3,6	3.959	4.394	1.819	-850	-31,8
Food preparations, not specified	2,1	2.501	2.616	1.543	17	1,1
Spirits and liqueurs	2,9	3.524	3.554	1.522	-349	-18,7
Cocoa paste and powder	1,6	1.839	1.995	1.279	161	14,4
Raw tobacco	1,9	2.383	2.371	1.273	-221	-14,8
Pet food	1,6	1.934	1.975	1.252	94	8,2
Fruit juices	1,7	2.297	2.116	1.229	-71	-5,5
Pasta, pastry, biscuits and bread	1,8	1.958	2.133	1.211	-20	-1,6
Other products	31,1	37.544	37.803	21.363	-679	-3,1

## EU27 AGRI-FOOD TRADE BALANCE (EXPORTS - IMPORTS) BY PRODUCT CATEGORY

	A	NNUAL TRAD	E	TRADE BALANCE			
PRODUCT/PERIOD	Exports 2019	Imports 2019	Trade balance 2019	Jan19- Jun19	Jan20- Jun20	Difference Jan-Jun20 to Jan-Jun19	
	404 700	mio €	00.050	24.004	mio €	040	
All agri-food products Commodities	181.728 28.679	121.673 47.052	60.056 -18.373	31.961 -11.031	32.880 -9.067	919 1.963	
Other primary	36.625	32.234	4.391	966	1.997	1.031	
Processed	38.879	12.047	26.832	15.207	14.140	-1.067	
Food preparations	40.814	11.816	28.997	16.171	17.307	1.137	
Beverages	17.733	5.624	12.109	7.011	6.248	-763	
Non-edible	18.999	12.900	6.099	3.636	2.255	-1.382	
Wheat	5.462	1.101	4.361	2.387	3.944	1.557	
Cereals, other than wheat and rice Rice	2.360 394	4.394 1.172	-2.034 -779	-1.405 -487	-101 -587	1.304 -100	
Flours and other products of the milling industry	884	303	581	333	382	49	
Malt	1.016	29	987	595	480	-115	
Starches, inulin & gluten	1.047	99	948	543	560	17	
Soyabeans	104	4.719	-4.615	-2.844	-3.145	-301	
Oilseeds, other than soyabeans	1.061	4.297	-3.236	-1.375	-1.881	-505	
Palm & palm kernel oil	223	4.843	-4.620	-2.738	-3.265	-527	
Vegetable oils other than palm & olive oil	2.663	2.997	-333	-163 -3,730	-140	23	
Oilcakes Other feed and feed ingredients	547 1.489	6.705 981	-6.158 509	-3.730	-3.246 368	483	
Beet and cane sugar	1.489	1.015	-349	-147	-231	-84	
Sugar, other than beet & cane	681	471	210	113	174	-04	
Milk powders and whey	4.767	303	4.465	2.632	2.892	260	
Butter	1.501	288	1.213	647	798	150	
Gums, resins and plant extracts	1.457	1.079	378	240	252	12	
Unroasted coffee, tea in bulk & mate	515	6.189	-5.675	-3.436	-3.520	-84	
Cocoa beans	76	4.058	-3.982	-2.389	-2.548	-160	
Cocoa paste and powder	1.556	1.995	-439	-202	-374	-173	
Agricultural commodities, not specified	210	14	196	119	124	5	
Live animals Revine meet freeh, chilled and frezen	3.165 1.935	609 2.026	2.556 -92	1.408 -115	1.180 140	-227 255	
Bovine meat, fresh, chilled and frozen Pigmeat, fresh, chilled and frozen	7.941	2.020	7.688	3.716	5.503	1.787	
Poultry meat, fresh, chilled and frozen	2.984	651	2.333	1.299	1.229	-70	
Sheep and goat meat, fresh, chilled and frozen	221	978	-757	-503	-416	87	
Offal, animal fat & other meats, fresh, chilled & frozen	3.304	1.281	2.023	1.065	1.297	231	
Fresh milk and cream, buttermilk and yoghurt	1.953	418	1.534	888	1.011	123	
Eggs and honey	875	491	384	249	235	-15	
Vegetables, fresh, chilled and dried	5.806	4.607	1.199	378	578	200	
Fruit, fresh or dried, excl. citrus & tropical fruit	3.965	5.581	-1.617	-1.415	-1.756	-341	
Citrus fruit Tropical fruit, fresh or dried, nuts and spices	940 1.604	1.576 12.875	-636 -11.270	-147 -6.478	-473	-326 -768	
Miscellaneous seeds and hop cones	1.899	866	1.034	614	703	89	
Agricultural primary products, not specified	33	21	11	6	11	5	
Meat preparations	4.269	1.370	2.899	1.556	1.691	135	
Cheese	6.065	990	5.074	2.875	3.000	124	
Olive oil	2.794	387	2.407	1.417	1.390	-26	
Preparations of vegetables, fruit or nuts	7.247	3.427	3.820	2.204	1.974	-230	
Fruit juices	1.707	2.116	-409	-274	-245	28	
Wine, vermouth, cider and vinegar	15.163	1.855	13.309	7.557	6.426	-1.131	
Roasted coffee and tea	1.634	1.902	-268	-128	-95	33	
Chocolate, confectionery and ice cream	8.419 8.471	2.159	6.260 7.226	3.290 4.220	3.121 4.621	-169 401	
Infant food & other prep of cereals, flour, starch or milk Pasta, pastry, biscuits and bread	8.471	1.245 2.133	6.206	3.309	3.650	341	
Soups and sauces	2.145	1.019	1.126	629	804	174	
Coffee and tea extracts	1.044	670	374	217	223	6	
Food preparations, not specified	7.350	2.616	4.734	2.758	2.879	121	
Petfood	5.047	1.975	3.072	1.747	2.009	262	
Waters and soft drinks	5.556	1.546	4.010	2.370	2.388	18	
Beer	3.572	507	3.065	1.782	1.779	-3	
Spirits and liqueurs	8.408	3.554	4.854	2.745	1.988	-757	
Odoriferous substances	197	17 588	181 684	114 560	93 -36	-21 -596	
Raw hides, skins and furskins Non edible animal products	1.272 567	588 453	684 115	102	-36	-596	
Wool and silk	96	897	-801	-552	-361	191	
Cotton, flax and hemp, and plaiting materials	1.399	561	839	486	164	-322	
Cut flowers and plants	1.468	1.273	195	145	112	-33	
Bulbs, roots and live plants	2.663	1.004	1.659	1.018	1.002	-17	
Raw tobacco	912	2.371	-1.459	-945	-793	152	
Cigars and cigarettes	4.295	405	3.891	2.240	2.514	273	
Fatty acids and waxes	735	2.417	-1.682	-938	-1.485	-547	
Sugar alcohols	158	39	120	76	53	-22	
Essential oils Ethanol	695 592	928 640	-232 -47	-136 -13	-107 -176	29 -163	
Casein, other albuminoidal sub. & mod. starches	2.402	884	-47 1.518	-13 840	-176 977	- 163 137	
	2.402	004	1.010		311		
Non-edible, not specified	1.318	13	1.305	757	360	-397	